



February 06, 2026

To,
BSE Limited,
The Manager
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

Script Code :517230
ISIN: INE766A01026
Symbol: PAEL

Sub: Outcome of Meeting of Board of Directors of PAE Limited held today i.e. Friday, February 06, 2026.

Re: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), and in continuation to our intimation dated February 02, 2026, we hereby inform you that the Board of Directors of PAE Limited (“the Company”) at their meeting held today i.e., **Friday, February 06, 2026**, *inter alia* considered and approved:

1. Un-audited Standalone Financial Results of the Company for the quarter and nine months ended December 31, 2025, along with the Limited review report.

A copy of aforesaid Financial Results along with Limited Review Report as per Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 along with the Statement on Impact of Audit Qualification of Limited Review Report is enclosed herewith as **Annexure – I**, for your record and reference.

2. Increase in authorized share capital of the company from existing Rs. 25,00,00,000 (Rupees Twenty-Five crores Only) divided into 2,50,00,000 (Two Crores Fifty lakhs) Equity Shares of Rs. 10/- (Rupees Ten Only) each to Rs. 27,48,00,000/- (*Rupees Twenty-Seven Crores Forty-Eight Lakhs only*) divided into 2,78,40,000 (*Two Crores Seventy-Eight Lakhs Forty Thousand Only*) Equity Shares of having face value of Rs.10/- (Rupees Ten Only) by creating additional 28,40,000 (Twenty-Eight Lakhs Forty Thousand Only) Equity Shares of Rs. 10/- each, subject to approval of shareholders;
3. Notice convening an Annual general meeting of the shareholders of the Company to be held on Saturday, March 07, 2026 for seeking their approval. The notice of the said AGM shall be submitted to the Stock Exchanges in due course of time in compliance with the provisions of the Listing Regulations.



PAE LIMITED

Registered Office Address:

Level 1, Block A, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai- 400018, Maharashtra, India.

Corporate Office Address:

A-1115 Titanium Business Park, Nr Makarba Railway Crossing, Jivraj Park, Ahmedabad- 380051, Gujarat, India.



+91 7069044458



compliance.pae@gmail.com



CIN-L99999MH1950PLC008152



M/s J.D. Khatnani & Associates, Practicing Company Secretaries, (CP No. 18421) have been appointed as Scrutinizer for conducting the e- voting process in a fair and transparent manner.

4. Issuance of up to 8,00,000 Equity Shares of face value of Rs. 10/- each at an issue price of Rs. 60/- per equity share (including a premium of Rs. 50/- per equity share) aggregating upto Rs. 4,80,00,000 on preferential basis, to Promoters and allottees being promoter in accordance with the provisions of SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018, as amended for conversion of existing loan as per the approved resolution plan.

The Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, with respect to the proposed Preferential Issue is enclosed as **Annexure II**.

5. Issuance of up to 2,56,74,993 Equity Shares of face value of Rs. 10/- each at an issue price of Rs. 60/- per equity share (including a premium of Rs. 50/- per equity share) aggregating upto Rs. 154,04,99,580 on preferential basis by way of swap of shares, to Promoters / promoter group and allottees being non-promoter in accordance with the provisions of SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018, as amended for Consideration other than cash.

The Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, with respect to the proposed Preferential Issue is enclosed as **Annexure III and IV**.

6. Appointment of Mr. Pinalkumar Kalidas Patel (DIN: 11445554), as Additional Director in the category of Executive Director and Chief Financial Officer of the company, based on recommendation of Nomination and Remuneration Committee.

The Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, with respect to change in management is enclosed as **Annexure V**.

7. Noting of Resignation of Mr. Jatinbhai Ramanbhai Patel (DIN: 06973337), as Chief Financial Officer of the company, with effect from closing of business hours on February 06, 2026.

The resignation letter received by company from Mr. Jatinbhai Ramanbhai Patel has been annexed with this outcome.

The Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, with respect to change in management is enclosed as **Annexure VI**.

8. Change in designation of Mr. Jatinbhai Ramanbhai Patel (DIN: 06973337) from Executive Director to Non-Executive Director of the company.



The Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, with respect to change in management is enclosed as **Annexure VII**.

9. Change in Object of the Company and subsequent alteration in clause III of Memorandum of Association of the Company.

The Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, with respect to alteration in Memorandum of Association is enclosed as **Annexure VIII**.

10. Change in Registered Office of the Company from

**“Level 1, Block A, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai City,
Mumbai, Maharashtra, India, 400018 “**

TO

**A-1115 Titanium Business Park, Nr Makarba Railway Crossing, Jivraj Park,
Ahmedabad, Gujarat, India, 380051”**

& Alteration of “Registered Office Clause” of the Memorandum of Association of the Company.

11. Change in the name of the Company from ‘PAE Limited’ to ‘Aurique Limited’ & Alteration of “Name Clause” of the Memorandum of Association of the Company.

The Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, with respect to alteration in Memorandum of Association is enclosed as **Annexure IX**.

12. Adoption of the new set Memorandum of Association in substitution and to the entire exclusion of the existing Memorandum of Association of the Company.

The Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, with respect to alteration in Memorandum of Association is enclosed as **Annexure X**.

13. Adoption of the new set Articles of Association in substitution and to the entire exclusion of the existing Articles of Association of the Company.

The Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, with respect to alteration in Articles of Association is enclosed as **Annexure XI**.



14. Based on the recommendation of the Audit Committee, authorization to increase the borrowing limits of the Board of the Company as per the provisions of Section 180(1)(c) of the Companies Act, 2013, as may be amended from time to time, (“Act”) and other applicable provisions, to raise or borrow, from time to time, such sum or sums as they may deem appropriate for the purpose of the Company, in order to meet its working capital requirement and capital expenditure, provided that the total amount upto which the monies may be borrowed shall not at any time exceed Rs. 5000 Crores subject to necessary approvals;
15. Authorization to increase the limits to make Investment(s) or give loan(s) or grant or give guarantee(s) or provide security(ies) in connection with a loan upto Rs. 5000 Crores made under section 186 of the Companies Act, 2013, subject to necessary approvals;

The said board meeting commenced at 04.30 pm and concluded at 05.00 pm.

Request you to kindly take the same on record.

Thanking you.

**Yours faithfully,
For PAE Limited**

**Sarah Eugene Kantharia
Company Secretary & Compliance Officer**

Ref. No. : 108/2026

ANNEXURE I

Date :

LIMITED REVIEW REPORT OF PAE LIMITED

TO

THE BOARD OF DIRECTORS

PAE LIMITED

CIN : L99999MH1950PLC008152

REG. OFF : Level 1, Block A, Shivsagar Estate,

Dr. Annie Besant Road, Worli ,

Mumbai, Maharashtra, India - 400018.

CORPORATE OFFICE :

A1115, Titanium Business Park,

B/H Divyabhaskar Press, Makarba

Ahmedabad - 380051

OPINION

We have reviewed the quarterly financial results in accordance with the statements on review engagement (SRE) 2400 of PAE LIMITED (the company) for the quarter and nine month ended 31st December 2025 attached herewith; being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

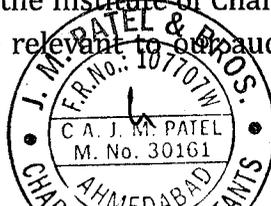
In our opinion and to the best of our information and according to the explanations given to us, these quarterly financial results as well as the year-to-date results:

i. Are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and

ii. Give a true and fair view of the net loss and other financial information for the quarter and nine month ended 31st December 2025.

BASIS FOR DISCLAIMER OPINION

We conducted reviewed in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Financial Results" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the



provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics.

1. We are unable to comment on necessary adjustments / disclosures made in the financial statements in relation to following items in view of non-availability of necessary information/documentations/satisfactory explanations relevant to the audit for the current period: -

A. Non-availability of confirmation/reconciliation of account balances of balances & bank transaction.

B. Non-availability of confirmation/reconciliation and unable to verify physically the Fixed Assets balances as all assets have been written off as on 31/03/2025 but no realisation value.

C. Non-availability of confirmation/reconciliation of account balances of Balance with revenue authorities, Sales Tax deposits and Gratuity Fund with LIC, Sundry deposits, Margin money deposits with bank and Fixed deposit & Investment deposit scheme.

D. Non-availability of confirmation/reconciliation of account balances of cash in hand and other bank balances.

E. Non-availability of details of other balances, not mentioned above, for verification of the auditor.

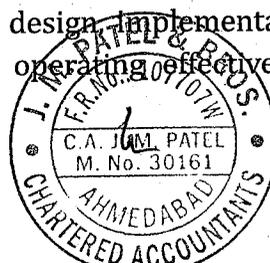
2. We draw attention to the fact that the financial statement which relates to Property, Plant and Equipment of the company, the management has informed that there were no fixed assets hence we are unable to verify the fixed assets physically.

MANAGEMENT'S RESPONSIBILITIES FOR THE FINANCIAL RESULTS

The Company's management and Board of Directors are responsible for the matters stated in Section 134(5) of the Act with respect to the preparation of these standalone financial statements that give a true and fair view of the state of affairs, loss (including other comprehensive income), changes in equity and cash flows of the Company in accordance with the accounting principles generally accepted in India, including the Indian Accounting Standards (Ind AS) specified under Section 133 of the Act.

This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities;

selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and



completeness of the accounting records, relevant to the preparation and presentation of the standalone financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone financial statements, management and Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

Board of Directors is also responsible for overseeing the Company's financial reporting process.

These quarterly Financial Results have been prepared on the basis of the Interim Financial Statements. The Company's Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net loss and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting' prescribed under Section 133 of the Act read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate.

Capital Structure and Loans

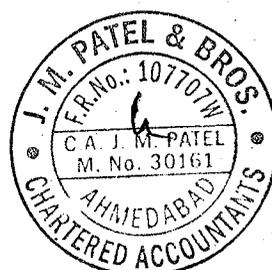
The Board resolved to partially re-categorize a cash infusion of ₹5,80,00,000 as quasi-equity. The breakdown is as follows:

- ₹95,00,000 was allotted as equity shares to the promoter group.
- ₹500,000 was allotted to the public pursuant to Capital Reduction.
- The remaining ₹4,80,00,000 will be treated as unsecured loans. This amount will be converted into equity shares at a later date, subject to shareholder approval.

Unsecured Loan from Director in the reporting quarter 31st December 2025 is ₹23,27,474/-.

Internal Financial Controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Financial Results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.



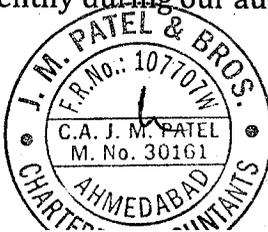
AUDITOR'S RESPONSIBILITIES FOR THE AUDIT OF THE IND AS FINANCIAL RESULTS

Our objectives are to obtain reasonable assurance about whether the Financial Results are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in aggregate, they could reasonably be expected to influence the economic decisions of users taken based on these Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We are also:

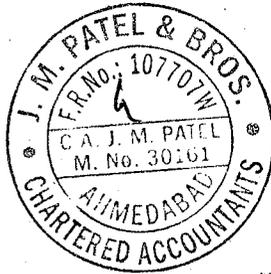
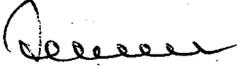
- Identify and assess the risks of material misstatement of the Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of Internal Control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's Internal Control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Financial Results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in Internal Control that we identify during our audit.



We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

For and on behalf of
J.M. PATEL & BROS.,
Chartered Accountants
FRN: 107707W



(CA J.M. PATEL)
Proprietor
Mem. No. 030161
Chartered Accountant
UDIN: **26030161PSOEYQ5269**
Place: Ahmedabad
Date: 06/02/2026



Standalone Unaudited financial results for quarter and nine months ended December 31, 2025

PART I	Particulars	(Rs. in Lakhs)					
		Quarter Ended			Half Year Ended		Previous year ended
		31-12-2025 (Unaudited)	30-09-2025 (Unaudited)	31-12-2024 (Unaudited)	31-12-2025 (Unaudited)	31-12-2024 (Unaudited)	31-03-2025 (Audited)
	(Refer Notes Below)						
1	Revenue from Operation						
	Other income	0.00	0.00	0.00	0.00	0.00	61,422.24
	Total Revenue (I + II)	0.00	0.00	0.00	0.00	0.00	61,422.24
2	Expenses						
	(a) Cost of materials consumed	0.00	0.00	0.00	0.00	0.00	0.00
	(b) Purchase of stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
	(d) Employee benefits expense	4.35	4.35	0.00	13.05	0.00	0.00
	(e) Finance Cost	0.00	0.00	0.00	0.00	0.00	1.21
	(f) Depreciation and amortisation expense	0.00	0.00	0.00	0.00	0.00	0.00
	(g) Other expenses	10.85	4.30	13.00	32.31	27.00	60,072.89
	Total expenses	15.20	8.65	13.00	45.36	27.00	60,074.10
3	Profit / (Loss) before exceptional and tax	-15.20	-8.65	-13.00	-45.36	-27.00	1,348.14
4	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
5	Profit / (Loss) before tax	-15.20	-8.65	-13.00	-45.36	-27.00	1,348.14
6	Tax expense						
	Current Tax - Provision for taxation	0.00	0.00	0.00	0.00	0.00	0.00
	Deferred Tax	0.00	0.00	0.00	0.00	0.00	0.00
7	Net Profit / (Loss) for the period	-15.20	-8.65	-13.00	-45.36	-27.00	1,348.14
8	Other Comprehensive Income/(Loss) (net of tax) (Refer Not No. 5)	0.00	0.00	0.00	0.00	0.00	0.00
9	Total Comprehensive Income/(Loss) for the period	-15.20	-8.65	-13.00	-45.36	-27.00	1,348.14
10	Paid up Equity Share Capital (Face value of Re. 10/- each)	100.00	100.00	1,042.00	100.00	1,042.00	1,041.96
11	Other Equity						-2,519.99
12	Earnings per equity share:						
	(1) Basic	-1.52	-0.87	-0.12	-4.54	-0.26	-0.41
	(2) Diluted	-1.52	-0.87	-0.12	-4.54	-0.26	-0.41

Place : Ahmedabad
Date : 06-02-2026



For PAE Limited

Nimesh Patel
Nimeshkumar Patel
Managing Director
DIN : 10939411



Notes:

- 1 The above Standalone Financial Results were reviewed by Audit Committee and approved by the Board of Directors at its meeting held on February 06, 2026. The statutory auditor have carried out limited review of these Standalone Financial Results and have issued an modified report (disclaimer of opinion) on these results.
- 2 The Company has only single Reportable Business Segment in terms of requirements of Ind AS 108.
- 3 Previous quarter's figures have been re-grouped / re-arranged wherever necessary.
- 4 These unaudited financial statements are prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act read with the Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time.
- 5 Pursuant to the Resolution Plan approved by the Honble NCLT, Mumbai bench vide Order No- CP (IB) No. 1074/MB/2023 on November 27, 2024, and the Board Resolution passed on April 14, 2025 to cancel and extinguish all existing shares i.e 1,04,19,600 equity shares of Rs. 10 each and 91,00,000 Preference shares of Rs. 10 each held by existing shareholders and allotment of 50,000 ordinary equity shares of Rs. 10 each to existing public shareholders in the ratio of 1 : 98.35 as on record date i.e. 4th March, 2025. Further the Board in its meeting held on April 14, 2025 approved the allotment of 950,000 equity shares of Rs. 10/- each to the new Promoters (As mentioned in the Resolution Plan) of the Company, in compliance with the implementation of the Resolution Plan approved by the Honble NCLT, Mumbai bench on November 27, 2024 under Insolvency and Bankruptcy Code (IBC), 2016. Corporate Actions were submitted to the depositories (NSDL & CDSL) and the company received its Listing Approval on November 28, 2025. Consequently, Trading

Place : Ahmedabad

Date : 06-02-2026

For PAE Limited

A handwritten signature in blue ink, appearing to read 'N. Patel'.

Nimeshkumar Patel

Managing Director

DIN : 10939411



	<ul style="list-style-type: none"> Statutory Auditor: 	JASWANT MANILAL PATEL 
Place:	Ahmedabad	
Date:	06-02-2026	

Annexure-1

Sr No.	Audit Qualification	Type of Audit Qualification	Frequency of Audit Qualification	Management's view where impact of Audit Qualification is quantified by the Auditors	Impact not quantified by Auditor, Management's estimation on the impact of audit qualification (I)	If Management is unable to estimate the impact, reasons for the same (II)	Auditor's Comment on (I) and (II)
1	<p>A. Non-availability of confirmation/reconciliation of account balances of balances & bank transaction.</p> <p>B. Non-Availability of confirmation/reconciliation and unable to verify physically the Fixed Assets balances as all assets have been written off as on 31/03/2025 but no realisation value.</p> <p>C. Non-Availability of confirmation/reconciliation of account balances of Balance with revenue authorities, Sales Tax deposits and</p>	Disclaimer of Opinion	Repetitive	NA	NA	<p>PAE Limited (hereinafter called "The Company") went into CORPORATE INSOLVENCY RESOLUTION PROCESS (CIRP) after one of the Financial Creditors ALP Acres and Landlines filed an application under section 7 of Insolvency and Bankruptcy Code, 2016.</p> <p>The said application was admitted by the National</p>	<p>We have Limited Reviewed the accompanying Ind AS financial statements of M/s PAE Limited (IN CIRP) ("the Company"), which comprises the Un-Audited financials for the quarter & nine months ended on December 31, 2025, and the Statement of Profit and loss (including Other Comprehen</p>

<p>Gratuity Fund with LIC, Sundry deposits, Margin money deposits with bank and Fixed deposit & Investment deposit scheme.</p> <p>D. Non-Availability of confirmation/reconciliation of account balances of cash in hand and other bank balances.</p> <p>E. Non-Availability of details of other balances, not mentioned above, for verification of the auditor.</p>					<p>Company Law Tribunal vide order dated 22nd April, 2024.</p> <p>The Resolution Plan submitted by Successful Resolution Applicant Mr. Jatinbhai Ramanbhai Patel, was unanimously approved by the CoC (Committee of Creditors), by 100% of the voting share through e-voting.</p> <p>The approved resolution plan was managed by Implementation and Monitoring Committee (IMC).</p> <p>The new Board of Directors was appointed with effect from 18th February, 2025.</p> <p>The management of Company was handed</p>	<p>sive Income) (hereinafter referred to as "Ind AS Financial Statements"). We do not express an opinion on the accompanying financial statements of the entity, because of the significance of the matters described in the Basis for Disclaimer of Opinion section of our report, we have not been able to obtain sufficient appropriate audit evidence to provide a basis for an audit opinion on these financial statements.</p>
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						over to the Board by the Monitoring Committee as on 2nd May, 2025.	
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ANNEXURE II

Details as required pursuant to Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

DETAILS REGARDING PREFERENTIAL ISSUE

Sr No.	Particulars	Details														
1.	Type of securities proposed to be issued	Equity shares of face value of Rs. 10 (Ten) each pursuant to conversion of loan as per the approved resolution plan														
2.	Type of issuance	Preferential issue of Equity Shares in accordance with the provisions of the Companies Act, 2013 read with the rules made thereunder and provisions of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.														
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	8,00,000 equity shares of face value of Rs. 10/- each at a price of Rs. 60 per equity share (including a premium of Rs. 50 per share)														
4.	Details to be furnished in case of preferential issue															
	a. Name of the Investor	Mr. Jatinbhai Ramanbhai Patel														
	b. Post allotment of securities, outcome of the subscription	Details of shareholding of the Proposed Allottee in the Company, prior to and after the proposed preferential issue: <table border="1" style="margin-left: 20px;"> <thead> <tr> <th rowspan="2">Name of the Proposed Allottee</th> <th colspan="2">Pre issue as on date</th> <th colspan="2">Post Issue of Equity Shares pursuant to the Preferential issue</th> </tr> <tr> <th>No.</th> <th>%</th> <th>No.</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Mr. Jatinbhai Ramanbhai Patel</td> <td>50,000</td> <td>5.00</td> <td>8,50,000</td> <td>3.09</td> </tr> </tbody> </table>	Name of the Proposed Allottee	Pre issue as on date		Post Issue of Equity Shares pursuant to the Preferential issue		No.	%	No.	%	Mr. Jatinbhai Ramanbhai Patel	50,000	5.00	8,50,000	3.09
Name of the Proposed Allottee	Pre issue as on date			Post Issue of Equity Shares pursuant to the Preferential issue												
	No.	%	No.	%												
Mr. Jatinbhai Ramanbhai Patel	50,000	5.00	8,50,000	3.09												
	c. Issue price	60/-														
	d. Number of investors	1														
	e. Issue Price	Rs. 60/-														
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable														
6.	Lock-in Requirements	The Shares shall be locked in as per the SEBI (ICDR) Regulations, 2018														



ANNEXURE III

Details as required pursuant to Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

DETAILS REGARDING PREFERENTIAL ISSUE

Sr No.	Particulars	Details
1.	Type of securities proposed to be issued	Equity shares of face value of Rs. 10 (Ten) each pursuant to swap of shares
2.	Type of issuance	Preferential issue of Equity Shares in accordance with the provisions of the Companies Act, 2013 read with the rules made thereunder and provisions of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	2,56,74,993 equity shares of face value of Rs. 10/- each at a price of Rs. 60 per equity share (including a premium of Rs. 50 per share)
4.	Details to be furnished in case of preferential issue	
	f. Name of the Investor	The details are enclosed as Annexure-IV
	g. Post allotment of securities, outcome of the subscription	
	h. Issue price	
	i. Number of investors	
	j. Issue Price	
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable
6.	Lock-in Requirements	The Shares shall be locked in as per the SEBI (ICDR) Regulations, 2018



ANNEXURE IV

Sr.No.	Name of the proposed allottees	Category (Public/Promoter)	Pre issue Shareholding structure		Maximum number of equity shares to be allotted in lieu of swap of shares	Total	Post-issue Shareholding Structure	
			Number of shares	%			Number of shares	%
1	Patel Vandanaben Hiteshkumar	Promoter Group	650000	65.00	4192993	4192993	4842993	17.63
2	Rinkal J Patel	Promoter Group	250000	25.00	2807000	2807000	3057000	11.12
3	Manjulaben Bharatbhai Patel	Public	-	-	5999850	5999850	5999850	21.84
4	Vishal Ishvarbhai Patel	Public	-	-	150	150	150	0.00
5	Vinodbhai Ramabhai Patel	Public	-	-	6374850	6374850	6374850	23.20
6	Purvik Bhargavbhai Patel	Public	-	-	150	150	150	0.00
7	Sureshbhai Ramjibhai Patel	Public	-	-	6299860	6299860	6299860	22.93
8	Vikaskumar Ashokbhai Chaudhary	Public	-	-	140	140	140	0.00
	Total				25674993	25674993	26574993	96.72



ANNEXURE V

Details as required pursuant to Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Sr. No.	Particulars	Details
1.	Name	Mr. Pinalkumar Kalidas Patel
2.	Designation	Additional Executive Director and Chief Financial Officer
3.	Reason for change viz. appointment, Resignation, Removal, Death or otherwise;	Mr. Pinalkumar Kalidas Patel is appointed as an Additional Director in the category of Executive Director and Chief Financial Officer on the Board of the Company
4.	Date of Appointment/ Cessation (as applicable) & Terms of appointment	He is appointed on the above-mentioned designation w.e.f. 06 th February, 2026.
5.	Brief Profile (in case of appointment)	As per Annexure A
6.	Disclosure of relationships between directors (in case of appointment of a director).	NA
7.	Information as required under BSE Circular no. LIST/COMP/14/2018-19	Mr. Pinalkumar Kalidas Patel is not debarred from holding the office of Director by virtue of any order of the SEBI or any other such authority.



ANNEXURE A

Profile of Mr. Pinalkumar Kalidas Patel (Additional Director in the category of Executive Director and Chief Financial Officer)

Name: Mr. Pinalkumar Kalidas Patel

Educational Qualification: Bachelor of Computer Applications (BCA)

Industry Experience: Agro Commodities & Spices Industry

Total Professional Experience: Over 5 Years

Professional Overview

Mr. Pinalkumar Kalidas Patel is a seasoned professional with over five years of experience in the agro commodities sector, with deep exposure to the spices industry. He combines strong operational understanding of agro-based businesses with analytical, system-driven, and financial oversight capabilities, making him well-suited for the role of **Director and Chief Financial Officer (CFO)** in a listed company engaged in agro commodities.

With an academic background in Computer Applications and extensive experience in procurement-led operations, Mr. Pinal Patel brings a unique blend of **process orientation, data analysis, cost control, and commercial decision-making** to the finance leadership function.

Professional Experience & Key Contributions

Mr. Pinal Patel has worked extensively as a **Purchase Manager** in the spices industry, where he was responsible for managing high-value procurement operations and closely monitoring cost structures, supplier performance, and inventory efficiencies. His role required continuous coordination with finance, operations, and logistics teams, providing him with significant exposure to financial planning and working capital management.

Key areas of experience include:

- Budgeting and cost control for procurement and operational expenses
- Monitoring commodity price trends and their impact on margins and profitability
- Vendor negotiations with a focus on price optimization, credit terms, and cash flow efficiency
- Inventory planning and working capital optimization aligned with seasonal agro cycles
- Preparation and analysis of procurement MIS, cost reports, and management dashboards
- Coordination with finance teams for payment planning, reconciliations, and statutory documentation
- Implementing system-based controls for procurement, approvals, and reporting

His role demanded a strong understanding of **cost accounting principles**, margin analysis, and risk management related to commodity price volatility.



Relevance & Suitability for Director and CFO Role

As Director and Chief Financial Officer of a listed agro commodities company, Mr. Pinal Patel is positioned to contribute across both **strategic finance and operational finance** domains. His industry-grounded experience enables him to translate on-ground business realities into effective financial strategies.

His key strengths as CFO include:

- Financial planning, budgeting, and forecasting aligned with agro commodity cycles
- Cost optimization and margin enhancement through data-driven decision-making
- Working capital management in commodity-based businesses
- Development and monitoring of internal controls and financial processes
- Support in statutory compliance, audit coordination, and regulatory reporting
- Leveraging technology and systems for financial automation, reporting, and governance
- Providing strategic financial insights to the Board and senior management

His technical education further strengthens his ability to oversee ERP systems, financial MIS, and digital transformation initiatives within the finance function.

Leadership & Professional Attributes

- Strong analytical and problem-solving skills
- High level of commercial awareness in agro commodities markets
- Process-driven approach with emphasis on compliance and governance
- Ability to collaborate effectively with cross-functional and senior leadership teams
- Detail-oriented with a strategic mindset

Conclusion

Mr. Pinalkumar Kalidas Patel's industry experience, operational finance exposure, and analytical capabilities make him a suitable and competent professional for appointment as **Director and Chief Financial Officer** of a listed company in the agro commodities sector. His understanding of commodity-driven businesses, coupled with a structured and technology-oriented approach, positions him to contribute meaningfully to the company's financial stability, governance, and long-term growth.



ANNEXURE VI

Details as required pursuant to Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Particulars	Details
Name	Jatinbhai Ramanbhai patel
Designation	Chief Financial Officer
Reason for Change (viz., appointment, resignation, removal, death or otherwise)	Resignation due to pre-occupation
Date of Appointment /cessation (as applicable) & term of appointment;	He has resigned as Executive Director and Chief Financial Officer of the Company w.e.f. 06 th February 2026. The resignation letter has been attached herewith as Annexure B .
Brief Profile (in case of appointment)	Not Applicable
Disclosure of relationship between Directors (In case of Appointment of a director)	NIL
Information as required under BSE circular no. LIST/COMP/14/2018-19	Not Applicable

JATINBHAI RAMANBHAI PATEL
Address: Idar, Narsinhpura, Sabarkantha, Gujarat- 383410
Mobile No:--+91 9978000108
Email-id:-pateljatin42@gmail.com

RESIGNATION LETTER

February 06, 2026

To,
PAE LIMITED
CIN: L99999MH1950PLC008152
Level 1, Block A, Shivsagar Estate,
Dr. Annie Besant Road, Worli, Mumbai City,
Mumbai, Maharashtra, India, 400018.

Subject: Resignation from the position of Chief Financial Officer of PAE Limited

Dear Sir/ Ma'am,

I, Jatinbhai Ramanbhai Patel hereby tender my resignation from the position of Chief Financial Officer of **PAE Limited**, with effect from **06th day of February, 2026**, due to increasing pre-occupation with other professional commitments. After careful consideration, I believe stepping down is in the best interest of both the company and myself, ensuring that the role continues to receive the focus and attention it demands.

I am grateful to the Board and the management team for the support and trust extended to me during my tenure. It has been an honor to serve the organization and contribute to its growth. I remain committed to ensuring a smooth transition and will extend my full cooperation in handing over my responsibilities.

I wish **PAE Limited** continued success in all its future endeavors.

Thank you for your understanding.

Thanking You,

Yours Sincerely,



Jatinbhai Ramanbhai Patel



ANNEXURE VII

Details as required pursuant to Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Particulars	Details
Name	Jatinbhai Ramanbhai patel
Designation	Executive Director
Reason for Change (viz., appointment, resignation, change in designation removal, death or otherwise)	He is appointed as Non-Executive Director w.e.f. 06 th February, 2026
Date of Appointment /cessation Change in Designation (as applicable) & term of appointment;	His designation has changed from executive director to non-executive director w.e.f. 06 th February, 2026
Brief Profile (in case of appointment)	Not Applicable
Disclosure of relationship between Directors (In case of Appointment of a director)	NIL
Information as required under BSE circular no. LIST/COMP/14/2018-19	Not Applicable



ANNEXURE VIII

Details as required pursuant to Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Change in Object of the Company and subsequent alteration in clause III of Memorandum of Association of the Company.

Pursuant to provisions of Regulation 30(2) of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, the Company hereby discloses the material event as provided in the Schedule III of Listing Regulations:

The following alteration has been made in the Object Clause (Clause III) of the Memorandum of Association of the Company by substituting the existing Main Objects and Clause and Objects Incidental or Ancillary to Main Objects:

The main objects of Business of the Company:

- 1.To carry on the business in India or elsewhere to process, prepare, crush, refine, blend, filter, deodorize, disintegrate, clean, sort, recover, amalgamate, mix, convert, purify, commercialize, grade, compound, pack, re-pack, disinfect, derive, excavate, explore and extract, import, export, buy, sell, turn to account to act as agriculturists, planters, cultivators, agent, broker, stockiest, dealers, distributors, retailer, wholesaler, merchant, trader, supplier, packer, C & F Agent, representative, consignor, job-worker, manufacturer's representative, franchiser, collaborator, concessionaires, consultants, advisor, or to work on commission or otherwise to deal in all kind of foods, spices, agriculture produces, commodities, products, items, goods, crops, trees, plants, leaves, herbs, grains, food grains, cereals, pulses, spices, flours, rice, wheat, ground nuts seed, agriculture seeds, soyabeans, castors, mustard, maize, Bajara, cotton, sesame, sesame seeds, oilseeds, edible oils and food products.
- 2.To irrigate, cultivate, improve, manage, maintain, lease, under-let, exchange, demolish, rebuild, sell or otherwise deal with and to develop lands, undertaking or properties whether belonging to the company or not and to develop the resources thereof by cleaning, draining, planting, manuring, farming, framing, letting or otherwise and to carry on the business usually carried on by agriculturists, horticulturists, planters, cultivators of tea, coffee, teak, tobacco or any other kind of commercial plantations and owners of agro-industries.
- 3.To carry on the business of Contract Farming in India or elsewhere and to give on lease farming land for the purpose of Contract Farming.
- 4.To carry on the business of Meat, fish, poultry and game; meat extracts; preserved, dried and cooked fruits and vegetables; jellies, jams, fruit sauces; eggs, milk and milk products; edible oils and fats, Coffee, tea, cocoa, sugar, rice, tapioca, sago, artificial coffee; flour and preparations made from cereals, bread, pastry and confectionery, ices; honey, treacle; yeast, baking powder; salt, mustard; vinegar, sauces, (condiments); spices; ice, Agricultural, horticultural and forestry products and grains not included in other classes; live animals; fresh fruits and vegetables; seeds, natural plants and flowers; foodstuffs for animals,



malt, Beers, mineral and aerated waters, and other non-alcoholic drinks; fruit drinks and fruit juices; syrups and other preparations for making beverages, Advertising, business management, business administration, office functions and Services for providing food and drink; temporary accommodation.

5.To carry on the Wholesale or Retail business of FMCG Products and Dairy Products etc, by either establishing the Retail Stores by its own or in a Franchise Mode or online through it's website, e-commerce platforms, quick commerce mode or the like and to carry on the business of import, export, distribution of all merchandise, and to act as agents, stockiest, distributors for firms and companies in India and abroad.

6.To carry on the business of Organic Farming, Hydro farming, Agroforestry, Aquaculture, Pastoral Farming, Mixed Farming, Industrial Agriculture, Horticulture, Tillage Farming, Dryland Farming, Shifting Cultivation, Permaculture, etc.

Incidental or Ancillary Objects for furtherance of the Main objects specified:

1. To buy, sell, manufacture, repair, alter and exchange, let or hire, export, import, and deal in all kinds of apparatus, articles and things which may be required for the purpose of any of the main business in this Memorandum contained or which may seem capable of being profitably dealt with in connection with any of the said business covered in the main object.
2. To aid, assist, promote, develop and manufacture agricultural implements, agricultural machinery and other equipments and technological development in equipments used in agricultural field and to organise, conduct, or manage engineering or repair shop or workshops of all description and to manufacture, import, export, buy, sell, or otherwise deal in, agricultural machinery, of all kinds and to adopt such means of making known the uses thereof.
3. To advance, deposit, securities and property (not amounting to be business of banking as defined under the Banking Regulations Act, 1949) to or with such persons, firms or bodies corporate as the company may think fit and in particular to customers and others having dealing with the company and on such terms as may deem expedient.
4. To guarantee the payment of money secured by or payable under or in respect of business of the Company.
5. To acquire, purchase, sell, lease, mortgage, pledge, hypothecate, exchange, or dispose of movable or immovable property, rights, or assets of any kind, including land, buildings, business concerns, shares, securities, patents, licenses, and claims, in such manner and for such consideration as the company deems fit. This includes transactions on behalf of or for the benefit of the company, with or without a declared trust in favor of the company, and may involve exchanging assets for shares, debentures, or securities of any other body corporate.
6. To receive money, securities, valuables of all kinds on deposit or safe custody (not amounting to the business of banking as defined under the Banking Regulation Act. 1949) and to borrow or raise money in such manner as Company shall think fit and in particular by issue of debentures or debenture-stocks (perpetual or otherwise) and to secure the repayment of any money so borrowed, raised or owing by mortgage, charge or lien upon all or any of the



Company's property (both present and future) including its uncalled capital and also by a similar mortgage, charge or lien to secure and guarantee the performance by the company or any other company or body corporate of and any obligation undertaken by the Company or any other person or Company, as the case may be. Subject to the provision of the Companies Act 2013 and the Rules framed thereunder and directions issued by Reserve Bank of India from time to time as may be applicable.

7. To lend money to such person of the Companies and or such terms and conditions as may seem expedient and in particular to members of the staff, customers and to guarantee the performance of contract by any such persons or companies and to give loans to other body Corporates, provided that company shall not carry any business of the Banking Companies Act or the Insurance Act.
8. To draw, make, accept, endorse, discount, execute and issue promissory notes, hundis, bills of exchange, bills of landing, warrants, debentures and other negotiable and transferable instruments and to open an account or accounts with any scheduled bank or banks and to pay into and to withdraw money from such account or accounts.
9. To invest and deal with the money of the Company not immediately required in such manner as the Company may deem fit to the attainment of the main objects of the company.
10. To communicate with chambers of commerce and other mercantile and public bodies throughout the world and concern and promote measure for the protection of the trade, industry and person engaged therein.
11. To subscribe to, become a member of, subsidize and co-operate with any other association, whether incorporated or not, whose objects are altogether or in part similar to those of the Company and to procure from and communicate to and such association, such information may be likely to further the objects of the Company.
12. To build, construct, alter, enlarge, remove, pull down, replace, maintain, improve, develop, work, control and manage any buildings, offices, factories, mills, shops, other works and conveniences which the company may think directly or indirectly conducive to its objects and connected with the main line of business which the company will carry on or advance the interest of the company and to contribute or otherwise assist or take part in the construction, maintenance, development, working control and management there-of and to join with any other person or company doing any of these things.
13. To apply for purchase or otherwise acquire, protect and renew in any part of the world, patents, licenses, concession, patent rights, trademarks, designs, copyrights and the like, conferring any exclusive or nonexclusive or limited right to their use, any secret or other information regarding any invention or research which may seem capable of being used for any of the purposes of the company or the acquisition of which may seem calculated directly or indirectly to benefit the company and to use develop or grant license in respect there of otherwise turn



to account the right of information so acquired and to expend money in experimenting upon, testing or improving any such patents, rights or inventions.

14. To acquire and undertake the whole or any part of the business, property, or liabilities of any person, firm, or body corporate engaged in activities that the company is authorized to carry on, or possessing property suitable for the company's purposes, or capable of being conducted to directly or indirectly benefit the company. Additionally, to establish, promote, or support the establishment of any company for the purpose of acquiring all or part of the rights, liabilities, and properties of the company, or for any other purpose that may benefit the company, and to place, underwrite, subscribe for, invest in, or otherwise acquire shares, debentures, or securities in such company or companies and to procure the company to be registered or recognized in any part of the world outside the Union of India.
15. To enter into any arrangements with any Government or any Authority, supreme, municipal, local or otherwise that may seem beneficial to any of the Company's object and to apply for, promote and obtain any Act of Parliament, privilege, concession, license or authorization of the Government or any other authority local or otherwise for enabling the company to carry on any of its objects into effect or for extending any of the powers of the Company and to carry out, exercise and comply with any such Act, privilege, concession, license or authorization.
16. To enter into negotiations with and enter into arrangements and contracts and conclude the same with foreign and/or Indian parties public and private contractors, firms and individual of all products of the company and to secure contracts for supply to the military, civil and other departments of the Government.
17. To pay for any rights or property acquired by the Company and to remunerate any person, company or public bodies whether by cash payment or by allotment of shares, debentures or other securities of the Company credited as paid up in full or in part or otherwise.
18. To merge, amalgamate, union of interests, co-operation, joint venture or reciprocal concession or for limiting competition with any person, firm or body corporate whether in India or outside or carrying on or engaged in or about to carry on or engage in any activity or transaction which the Company is authorized to carry on or engage in or which can be carried on in conjunction therewith or which is capable of being conducted so as directly or indirectly to benefit the company and further to enter into any arrangement or contract with any person, association or body corporate whether in India or outside for technical knowhow or for such other purpose that may seem calculated beneficial and conducive to the object of the Company.
19. To establish and equip laboratories and carry on analytical experimental and other work or undertaking and search in relation to the objects of the Company.
20. To pay any premium or salaries and to pay for any property, rights or privileges acquired by the Company or for services rendered or to be rendered in connection with the promotion, formation of or for the business, of the company or for services rendered or to be rendered by any person, firm or body corporate in placing or assisting to place or guaranteeing the placing



of any of the shares of the Company or any debentures, debentures-stocks or other securities of the Company or otherwise either wholly or partly in cash or in shares, bonds, debentures or other securities of the Company and to issue any such shares either as fully-paid up or with such amount credited as paid up thereon as may be agreed upon and to charge any such bonds, debentures or other securities upon all or any part of the property of the Company.

21. To pay out of the funds of the Company all costs, charges and expenses preliminary and incidental to the promotion, formation, establishment and registration of the Company and to take into consideration and to approve and confirm all acts, deeds and things that may be done or entered into with any person, firm or body corporate by the promoters of the company and further to enter into any agreement, arrangement or contract with the promoters and to reimburse them for all costs and expenses that may be incurred by them in or in connection with the formation or promotion of the Company.
22. To adopt such means of making known the product, business and interest of the Company as it may deem expedient and in particular by advertising in the press, radio, television and cinema, by circulars, by purchase construction and exhibitions of work of art or general interest, by publication of books and by granting prizes, rewards and donations subjects to the provisions of law.
23. To establish and maintain or procure the establishment and maintenance of any provident fund or any contributory or non- contributory pension or superannuation fund and to give or procure the giving of donations, gratuities, pension, allowance, emoluments, bonus, profit , sharing bonus, benefits or any other payment to any person who are or were at any time in the employment or service of the Company or its predecessors in business or of any company which is a subsidiary of the company or is allied to or associated with the company or any such subsidiary or who are or were at any time Directors or officers of the Company or any of such other company as aforesaid and the wives, widows, families, dependents or connections of any such person and to provide for the welfare of all or any of the aforesaid person from time to time by subscribing, subsidizing or contributing to any institutions, associations, funds, clubs, trusts profits sharing or other schemes and by building or contributing to the building of dwelling houses or quarters and by providing, subscribing or contributing towards places of instructions and recreation, hospitals and dispensaries, medical and other attendance and to make payment to or towards the insurance of any such person as aforesaid and to do any of the matters aforesaid either alone or in conjunction with any such other company as aforesaid.
24. To aid peculiarly or otherwise any association, body or movement having for its objects any solution, settlement or surmounting of industrial labour problems or the promotion of industry or trade.
25. To subscribe in or donate to or guarantee money for national philanthropic, benevolent, public, general or useful object, fund or organization, association or institution or for any exhibition or for any purpose which may be likely directly or indirectly to further the object of the Company or the interest of its members subject to the provisions of the Companies Act, 2013.



26. To make arrangements with persons engaged in any trade, business or profession for the concession to the company's members, ticket-holders and their friends, of any special rights, privileges and advantages and in particular in regard to the supply of goods.
27. To enter into, approve, and carry out related party transactions as defined under applicable laws and regulations, including but not limited to, related party transactions involving the purchase or sale of goods, services, or assets, and the rendering of services, on such terms and conditions as may be deemed appropriate by the Board of Directors, and to grant omnibus approval for such transactions for the period of one financial year, as permitted under the provisions of the Companies Act, 2013, SEBI LODR, 2018 or any other applicable regulations, subject to compliance with the regulatory and statutory requirements.
28. On winding up of the company, to distribute all or any of the property of the company amongst the members in specific or in kind or proceeds of sale or disposal of any property of the company but so that no distribution amounting to a reduction of capital be made except with the sanction (if any) for the time being required by law and subject to Companies Act. 2013.
29. To distribute as dividend or bonus among the members or to place to reserve or otherwise to apply as the company may from time to time think fit profits of the Company or any moneys received by way of premium on share or debenture issued as a premium by the company and any money received in respect of dividend accrued forfeited shares or any money arising from the sale by the company of forfeited shares or any money arising from the sale by the company of forfeited share or from unclaimed dividend.
30. To obtain or help in obtaining any order or act or notification of any government or legislative for enabling the company to carry any of its objects in to effects for effecting any modification of the company constituting or for any other purpose which may seem expedient and to oppose any procedure or application which may seem calculated directly or indirectly to prejudice the company interest.
31. To undertake and execute any trust the undertaking of which may seem to the company durable and either gratuitously or otherwise.
32. To convert unsecured Loan into Equity of this Company in case the same remains unpaid for a period as mutually decided between the lender and the Company or as mentioned in the Loan Agreement.
33. To apply for, tender, acquire any contracts, sub-contracts, licenses and concessions for or in relation to the objects or business herein mentioned or any of them and to undertake execute, carry out dispose of or otherwise turn to account the same.
34. To insure with any other company or person against losses, damages, risks and liabilities of all kinds which may affect this Company.



35. To do all or any of the above things in any part of the world as principals, agents, contractors, trustees, attorney, agents or otherwise and either alone or in conjunction with other and to establish offices, agencies or branches for carrying on any of the aforesaid objects in India or elsewhere in the world and to undertake the management of any company or companies having objects altogether or in part similar to those of the Company.



ANNEXURE IX

Details as required pursuant to Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Change in the name of the Company from ‘PAE Limited’ to ‘Aurique Limited’ & Alteration of “Name Clause” of the Memorandum of Association of the Company.

Pursuant to provisions of Regulation 30(2) of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, the Company hereby discloses the material event as provided in the Schedule III of Listing Regulations:

Board of Directors of the Company has duly considered and approved the proposed change of the Company’s name from “PAE Limited” to “Aurique Limited” upon the approval of the Central Registration Centre (CRC), Ministry of Corporate Affairs by letter dated 09th January, 2026. This change is also subject to the approval of the members in a General Meeting and the subsequent amendment of the Memorandum of Association and Articles of Association of the Company to reflect the name as approved by respective authorities.

You are requested to take the above cited information on your record.



ANNEXURE X

Details as required pursuant to Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Adoption of the new set Memorandum of Association in substitution and to the entire exclusion of the existing Memorandum of Association of the Company

In view of the various amendments proposed in the Name Clause, Registered Office Clause, Object Clause and Capital Clause of the Memorandum of Association of the Company, it is considered expedient to adopt a new set of Memorandum of Association in substitution of and to the entire exclusion of the existing Memorandum of Association of the Company.

The proposed new set of Memorandum of Association is in conformity with the format prescribed under the Companies Act, 2013 and incorporates all the changes approved or proposed to be approved by the Board and shareholders from time to time.

The draft of the new set of Memorandum of Association has been uploaded on the website of the company. The link of Draft MOA is https://www.paeltd.com/assets/paedoc/charterdocument/Draft%20MOA_PAE.pdf.



ANNEXURE XI

Details as required pursuant to Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Adoption of the new set Articles of Association in substitution and to the entire exclusion of the existing Articles of Association of the Company

In order to align the Articles of Association of the Company with the provisions of the Companies Act, 2013, the applicable rules made thereunder, and current corporate governance and operational requirements, it is proposed to adopt a new set of Articles of Association in substitution of and to the entire exclusion of the existing Articles of Association of the Company.

The proposed new set of Articles of Association is in conformity with the Table F of Schedule I to the Companies Act, 2013 and incorporates updated provisions reflecting the present legal and regulatory framework.

The draft of the new set of Articles of Association has been uploaded on the website of the company. The link of Draft AOA is https://www.paeltd.com/assets/paedoc/charterdocument/Draft%20AOA_PAE.pdf .